


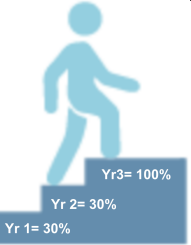




Client Name: _____

LIFE INSURANCE MENU

Are you BENEFIT Focused or BUDGET Focused?

Benefit Focus \$ _____ **Budget Focus** \$ _____

Company.
Product. &

These proposals are based on your health history, and coverage goals. Please Circle the Policy Type Recommended by Your Agent	Policy Type	Whole Life	Graded Whole Life	Guaranteed Whole Life	IUL	Term	Term w/Return of Premium
	Policy Benefits						
	Immediate Coverage						
	Coverage Lock						
	Rate Lock						
	Cash Value						
	Living Benefits						

Gold	
Total Coverage Amount	\$ _____
Gold Plan Total Premium	
\$ _____	

Silver	
Total Coverage Amount	\$ _____
Silver Plan Total Premium	
\$ _____	

Bronze	
Total Coverage Amount	\$ _____
Bronze Plan Total Premium	
\$ _____	

Which Plan best fits your goals- Gold, Silver, or Bronze?

Plan Selected: _____

You don't have to pay today, you just need to pick a draft date within the next thirty days (1st-28th)

Draft Date: _____ / _____ / _____

Client Signature: _____


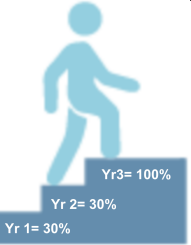




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